

Appendix 2: Proposed Grouping of Charitable Trusts

	Existing Trusts	Investments held	Cash held	Total value at 31-3-15	Total Income generated	Total Expenditure	Total Value by theme	Current Rate of return	One off set up fees 2.5%	Return required by SCF in year 1 to break-even	Annual fee 1.5%	Return required by SCF after year 1 to break-even	Return required to deliver £40,000 for grants
1. Education	Proposed New Objects: To promote activities which support young people up to the age of 25 in Brighton & Hove, especially those which promote education, training or personal development and support children and young people in need.												
	The Brighton Educational Trust	£ 128,933	£ 9,202	£ 138,135	£ 4,789	£ 3,175							
	The Oliver & Johanna Brown Apprenticeship	£ 346,786	£ 39,086	£ 385,872	£ 12,969	£ 8,351							
	Miss Laura Soames Charity for Education of Girls	£ 192,553	£ 13,044	£ 205,597	£ 7,148	£ 4,578							
	The Hallet Scholarship	£ 92,910	£ 12,533	£ 105,443	£ 3,487	£ 758							
	The Joan Richards Prize Fund	£ 1,303	£ 892	£ 2,195	£ 53	£ -							
	The Margaret Knock Prize	£ 1,086	£ 1,115	£ 2,201	£ 47	£ -							
	The Tindall-Robertson Fund	£ 1,676	£ 1,058	£ 2,734	£ 68	£ -							
	Hettie Brooks Prize Fund	£ 1,253	£ 2,406	£ 3,659	£ 61	£ -							
	The Toni Denney Fund	£ -	£ 1,869	£ 1,869	£ 12	£ -							
							£ 847,705						
2. Libraries	Proposed New Objects: to support Libraries												
	The Done Bequest	£ 21,793	£ 3,341	£ 25,134	£ 821	£ -							
	The Lewis Bequest	£ 63,288	£ 8,987	£ 72,275	£ 2,378	£ -							
							£ 97,409						
	Totals	£ 851,581	£ 93,533	£ 945,114	£ 31,833	£ 16,862	£ 945,114	3.37%	£ 23,628	5.87%	£ 13,822	4.83%	5.69%

