

Autumn 2003 Monitoring Results of Financial Mapping for Brighton and Hove LIT

1. CONTEXT

This report, prepared by Mental Health Strategies, is derived from an analysis of the financial mapping returns completed in Autumn 2003 and presents results from the LIT perspective.

The report provides an overall picture of investment, including delivery of services from all providers to the LIT, not just NHS providers.

The financial maps are designed to dovetail with service mapping; to give a detailed and comprehensive picture of the national investment in adult mental health services; and to enable LITs to use autumn review outputs in order to evaluate their local services. The overall objectives of the initiative are to:

- (i) increase financial transparency in mental health
- (ii) increase the understanding around allocation and spend for mental health
- (iii) increase confidence in, and so validity of mental health financial information, and
- (iv) facilitate the monitoring by Department of Health of the development of priority adult mental health NSF and NHS Plan services.

The direct costs (primarily staffing costs) of adult mental health are analysed by sixteen service categories (as with service mapping) reflecting mental health NSF and NHS Plan areas. Additionally, indirect costs, overheads and capital charges are included to identify each LIT's total investment in adult mental health services.

In July 2003, Mental Health Strategies made available on their website guidance notes for completion of financial maps. LIT leads were identified as the people responsible for co-ordinating and delivering the exercise, although finance staff in provider units took the principal responsibility for producing the data. LIT leads were required to distribute spreadsheets to all providers delivering services to the LIT population. These would subsequently be broken down by PCT and other commissioner areas and returned to LITs for face validation.

All the spreadsheets were then forwarded to Mental Health Strategies for further validation and production of reports to LITs, provider Trusts and PCTs.

2. ISSUES

The overall quality of the data supplied from organisations inevitably varied, but, overall, was generally improved when compared with that produced in previous years. Also, the data is more comprehensive, with only 1 LIT failing to produce any data at all.

3. THE COMPARATIVE ANALYSIS

Three comparators are used to report the planned performance of your LIT in 2003/04 against all LITs:

- (a) in England
- (b) within your Strategic Health Authority, and
- (c) within your ONS cluster.

The last comparator refers to a classification by the Office of National Statistics (ONS), which allocates all local authorities to "family groups", of areas with **broadly** similar characteristics. The ONS has changed the classification system since 2002, and we have reallocated your LIT on this basis to one of 12 new clusters of areas. These are:

- § Centres with Industry
- § Coastal and Countryside
- § Industrial Hinterlands
- § London Centre
- § London Cosmopolitan
- § London Suburbs
- § Manufacturing Towns
- § New and Growing Towns
- § Prospering Smaller Towns
- § Prospering Southern England
- § Regional Centres
- § Thriving London Periphery

The classification is based on the predominant characteristics of the area's population, not on its geography. For those LITs serving an area not exactly matching a local authority area, the allocation is drawn from the authorities making up the LIT area.

The comparative analysis is presented in seven reports providing both a high level and a detailed analysis of investment.

Report 1. HIGH LEVEL LIT USE OF INVESTMENT

Report 2. HIGH LEVEL SOURCE OF INVESTMENT

Report 3. HIGH LEVEL DIRECT SERVICES PROVIDER ANALYSIS

Report 4. PRIORITY AREAS ANALYSIS

Report 5. DIRECT SERVICES INVESTMENT BY SERVICE TYPE

Report 6. WEIGHTED INVESTMENT

Report 7: PRIORITY AREAS WEIGHTED INVESTMENT

Please note that the figures in Reports 3, 4, 5, 6 and 7 are very dependent on the extent to which indirect costs, capital charges and overheads are absorbed into direct service categories.

- YOUR PERFORMANCE -

Report 1 : HIGH LEVEL LIT USE OF INVESTMENT

Your LIT's total investment in adult mental health services is analysed in four cost groupings - direct costs, indirect costs, overheads and capital charges. Investment is compared both in overall and percentage terms against Strategic Health Authority, ONS cluster and national figures. The figures identify the extent your LIT investment is spent on direct care costs or other costs areas compared to others.

<u>LIT</u>	<u>St HA</u>		<u>ONS</u>		
Brighton and Hove	Surrey and Sussex		Regional Centres		
Service Category	2003/04 Investment in £'000s	LIT %	ST HA of the LIT %	ONS %	England Overall %
Direct costs	£21,298.55	84%	78%	77%	78%
Indirect costs	£1,315.36	5%	7%	9%	9%
Overheads	£1,127.00	4%	11%	10%	10%
Capital charges	£1,464.78	6%	4%	4%	4%
Total	£25,205.69	100%	100%	100%	100%

Report 2 : HIGH LEVEL LIT SOURCE OF INVESTMENT

Your LIT's total investment in adult mental health services is broken down according to funding source. Investment is analysed by the two main statutory commissioners plus any supported by Mental Health Grant monies, or other income. Percentage contributions from each source for the LIT are then compared with averages elsewhere.

<u>LIT</u>	<u>St HA</u>		<u>ONS</u>		
Brighton and Hove	Surrey and Sussex		Regional Centres		
Service Category	2003/04 Investment in £'000s	LIT %	ST HA of the LIT %	ONS %	England Overall %
NHS	£19,807.00	78%	81%	78%	79%
Local Authority (excluding mental health grant)	£3,619.19	14%	15%	17%	16%
Mental Health Grant	£835.90	3%	3%	3%	3%
Others	£1,271.60	5%	1%	2%	2%
Total	£25,533.69	100%	100%	100%	100%

Not all LITs provided completed source of investment figures and consequently the figures shown in this report may not equal the total investment figures shown in the other reports. Corrections have been made where possible during the validation process but the main validation effort has understandably been focused on where, on what and for whom the investment has been spent.

Report 3 : HIGH LEVEL DIRECT SERVICES PROVIDER ANALYSIS

Your LIT direct services investment is analysed over the five main types of provider - NHS, local authority, non GMS, voluntary sector and independent (private) sectors.

<u>LIT</u>	<u>St HA</u>		<u>ONS</u>		
Brighton and Hove	Surrey and Sussex		Regional Centres		
Service Category	NHS	Non GMS	Social services	Voluntary/ Independent/ Private Sector	Total
Access & crisis services	£326	£0	£227	£318	£871
Accommodation	£0	£0	£0	£2,015	£2,015
Carers services	£0	£0	£0	£0	£0
Clinical Services	£4,424	£0	£0	£1,467	£5,891
Community mental health teams	£2,110	£0	£707	£0	£2,817
Continuing care	£1,991	£0	£0	£0	£1,991
Day services	£927	£0	£158	£839	£1,924
Direct payments	£0	£0	£0	£0	£0
Home support services	£0	£0	£385	£180	£565
Mental health promotion	£0	£0	£0	£0	£0
Other community and hospital teams/specialists	£0	£0	£0	£0	£0
Personality disorder services	£0	£0	£0	£0	£0
Psychological therapy services	£983	£0	£87	£78	£1,148
Secure and high dependency services	£645	£0	£0	£2,865	£3,510
Services for Mentally Disordered Offenders	£0	£0	£0	£11	£11
Support Services	£0	£0	£0	£555	£555
Total direct costs	£11,406	£0	£1,565	£8,328	£21,299

Report 4 : PRIORITY AREAS ANALYSIS

This report shows your LIT's actual outturn expenditure for 2002/03 for the priority areas, compared to your planned investment for 2003/04.

<u>LIT</u>	<u>St HA</u>		<u>ONS</u>	
Brighton and Hove	Surrey and Sussex		Regional Centres	
Priority area	Investment in £'000s			
	Actual expenditure	Outturn	Planned investment	
		2002/03	2003/04	
Assertive outreach	£0		£220	
Crisis resolution/home treatment teams and crisis intervention	£0		£0	
Early intervention in psychosis	£20		£21	
Carer's services	£0		£0	
Total	£20		£241	

Note that the planned investment for 2003/04 shown above would include an inflationary uplift and this should be borne in mind when making comparisons.

Report 5 : DIRECT SERVICES INVESTMENT BY SERVICE TYPE

Your investment in each of the direct service categories, is expressed as a percentage across the three comparator areas. Your percentage for last year are also included based upon your reported expenditure outturn. This will enable you to compare your service profiles and will enable the tracking of service changes over a period of years.

<u>LIT</u>	<u>St HA</u>	<u>ONS</u>				
Brighton and Hove	Surrey and Sussex	Regional Centres				
PERCENTAGE OF DIRECT INVESTMENT 2003/04						
Service Category	LIT Last Year 2002/03	LIT	St HA	ONS	England Overall	
Access & crisis services	2%	4%	6%	8%	8%	
Accommodation	11%	9%	13%	13%	11%	
Carers services	0%	0%	0%	0%	0%	
Clinical Services	33%	28%	24%	23%	24%	
Community mental health teams	18%	13%	16%	12%	16%	
Continuing care	13%	9%	9%	10%	11%	
Day services	8%	9%	6%	5%	5%	
Direct payments	0%	0%	0%	0%	0%	
Home support services	3%	3%	1%	3%	2%	
Mental health promotion	0%	0%	0%	0%	0%	
Other communal and hospital teams/specialists	0%	0%	0%	3%	1%	
Personality disorder services		0%	0%	0%	0%	
Psychological therapy services	7%	5%	5%	5%	4%	
Secure and high dependency services	3%	16%	16%	15%	14%	
Services for Mentally Disordered Offenders	0%	0%	1%	1%	2%	
Support Services	0%	3%	1%	1%	1%	
Total direct costs	100%	100%	100%	100%	100%	

Note: Personality disorder services is a new direct service category for 2003.

Report 6 : WEIGHTED INVESTMENT

This report analyses your LIT's investment in adult mental health services expressed as a weighted spend per head. We report this at an overall and detailed direct service level across the three comparator areas described previously.

The Department of Health produces weighted populations for LITs using 2001 census population estimates. These have been further amended to produce weighted working age adult populations (15 to 64 years).

Overall Weighted Investment

LIT

St HA

ONS

Brighton and Hove

Surrey and Sussex

Regional Centres

OVERALL WEIGHTED INVESTMENT PER HEAD (£)

Service Category	2003/04 Investment in £'000s	LIT	ST HA of the LIT	ONS	England Overall
Direct costs	£21,298.55	£115.7	£109.2	£97.3	£94.7
Indirect costs	£1,315.36	£7.1	£10.0	£11.4	£10.6
Overheads	£1,127.00	£6.1	£15.7	£12.9	£11.6
Capital charges	£1,464.78	£8.0	£5.6	£4.9	£4.6
Total	£25,205.69	£137.0	£140.5	£126.4	£121.4

Direct Services Weighted Investment

LIT

St HA

ONS

Brighton and Hove

Surrey and Sussex

Regional Centres

DIRECT CARE WEIGHTED INVESTMENT PER HEAD

Service Category	2003/04 Investment in £'000s	LIT	St HA	ONS	England Overall
Access & crisis services	£871	£4.7	£7.1	£7.6	£7.1
Accommodation	£2,015	£10.9	£13.8	£12.9	£10.4
Carers services	£0	£0.0	£0.3	£0.3	£0.4
Clinical Services	£5,891	£32.0	£26.2	£22.7	£22.8
Community mental health teams	£2,817	£15.3	£17.7	£11.6	£14.9
Continuing care	£1,991	£10.8	£9.6	£9.9	£10.7
Day services	£1,924	£10.5	£6.8	£5.2	£4.8
Direct payments	£0	£0.0	£0.1	£0.1	£0.2
Home support services	£565	£3.1	£1.4	£2.8	£2.0
Mental health promotion	£0	£0.0	£0.1	£0.4	£0.1
Other community and hospital teams/specialists	£0	£0.0	£0.1	£2.7	£1.3
Personality disorder services	£0	£0.0	£0.2	£0.0	£0.0
Psychological therapy services	£1,148	£6.2	£5.1	£4.5	£4.0
Secure and high dependency services	£3,510	£19.1	£17.9	£14.5	£13.3
Services for Mentally Disordered Offenders	£11	£0.1	£1.6	£0.7	£1.5
Support Services	£555	£3.0	£1.3	£1.4	£1.2
Total direct costs	£21,299	£115.7	£109.2	£97.3	£94.7

Report 7 : PRIORITY AREAS WEIGHTED INVESTMENT

This report analyses your weighted investment in priority areas.

LIT

St HA

ONS

Brighton and Hove

Surrey and Sussex

Regional Centres

Service Category	2003/04 Investment in £'000s	DIRECT CARE WEIGHTED INVESTMENT PER HEAD			
		LIT	St HA	ONS	England Overall
Assertive outreach	£220	£1.2	£2.5	£2.1	£1.7
Crisis resolution/home treatment teams and crisis intervention	£0	£0.0	£0.0	£0.0	£1.5
Early intervention in psychosis	£21	£0.1	£0.0	£0.0	£0.2
Carer's services	£0	£0.0	£0.2	£0.2	£0.2
Total Priority Investment	£241	£1.3	£2.7	£2.3	£3.6

Weighted working age population for the LIT =

184,038